



TSX: GLG  
www.glglifetech.com



## Company Overview

GLG Life Tech Corporation ("GLG") is the world's leading provider of high-grade stevia, a natural, zero-calorie sweetener. The company's vertically integrated operations include seed development and breeding, propagation, harvesting, processing and refining. On December 11, 2007, the Company's shares began trading on the TSX main board and ceased trading on the CNQ.

## Quick Facts

- Growing global demand for natural sweeteners
- Strategic multi-decade supply agreement signed with Cargill; GLG to supply 80% of Cargill's global stevia requirements, 100% exclusive for all stevia sourced from China
- Fully integrated stevia operations with proprietary seedling and refining technologies
- Long-term exclusive harvesting and refining agreements in the three largest growing areas in China
- Experienced international management team and Board of Directors with significant ownership

## About Stevia

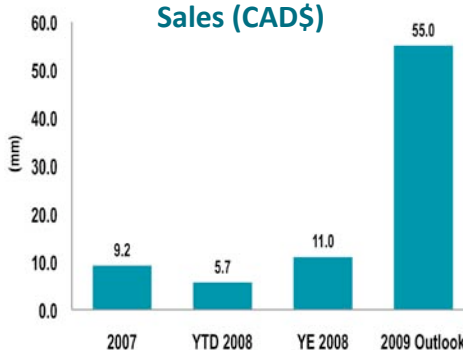
- Scientific plant name: *stevia rebaudiana bertonii*
- Ingredient name: *rebiana*
- Native to Paraguay and used to sweeten food and beverages for more than 200 years
- Zero calories and 100% natural
- Heat stable; suitable for baking
- 200 to 400 times sweeter than sugar on a per unit basis
- Zero glycemic index; safe for diabetics
- Shown in studies to prevent cavities and reduce high blood pressure and hypertension
- FDA recently issued a letter of no objection to the use of *rebiana* high grade stevia extract in food and beverages
- Also used as a food additive in many countries including Australia, New Zealand, China, Japan, Korea, Thailand, Malaysia, Israel, Brazil, Uruguay and Paraguay

## Stock Information

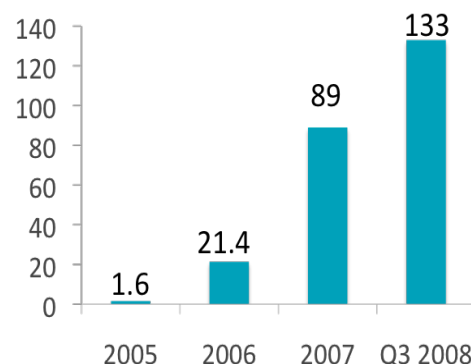
TSX (starting December 11, 2007)	GLG
Share Price (as of 16 Jan '09)	C\$3.20
Total Shares (mm) (16 Jan '09)	78.5
Market Cap (mm)	C\$251.2



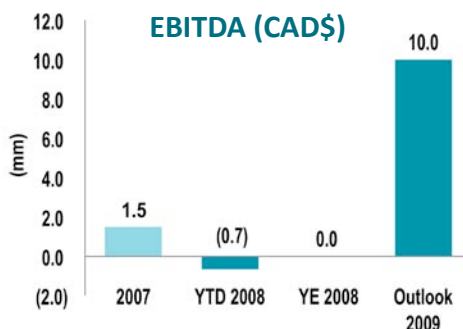
## Sales (CAD\$)



## Total Assets (CAD\$)



## EBITDA (CAD\$)



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## Recent Developments



- Jan 2009** GLG begins operations at its two new leaf processing facilities; facilities are world's largest with total estimated throughput capacity reaching 41,000 metric tons per annum
- Dec 2008** U.S. market opened as FDA issues letter of no objection to the use of high grade stevia extract in food and beverages
- Sep 2008** Agreement signed to establish *GLG-Weider Sweet Naturals*, a venture company focused on the marketing and sale of high grade stevia to global food and beverage companies
- Aug 2008** Cargill exercises 1,494,429 in warrants at an exercise price of \$3.50; proceeds of \$5,230,500 to GLG
- July 2008** Cargill provides \$20M financing to GLG; Credit lines secured in China for \$36.7M
- May 2008** New agreement signed with Cargill; GLG to provide 80% of Cargill's global stevia requirements and to be its exclusive supplier for China; LOI signed for joint venture with Weider Global Nutrition

**Apr 2008** GLG announces 20-year exclusive agreement for stevia growth and production in Juancheng, China

**Mar 2008** GLG launches Global Consumer Products Division

**Jan 2008** \$12.5 million Black River Investment (100% Cargill owned) equity financing

**Dec 2007** Company shares moved to TSX main board; Acquisition of AHTD seed base completed; \$34.5 million Clarus Securities private placement

## Market Potential

There are multiple market opportunities for stevia:

- Global sweetener market value is estimated at \$40-50 billion per annum with a \$13 billion U.S. sweetener market
- Healthy foods is the key driver of food and beverage sector growth and offers significant pricing power
- Consumers are searching for healthy and safe alternatives to reduce caloric intake
- Obesity, diabetes and a number of related health problems have led to higher healthcare costs
- Approximately 127 million adults, or 64.5% of individuals aged 20 years and older, in the US are overweight
- 3 out of 5 Americans believe artificial sweeteners are only somewhat safe or not safe at all; natural alternative is needed
- U.S. market recently opened to the use of stevia in food and beverages; demand expected to significantly increase



## Financial Data

CAD\$ Thousands*	3Q 2008	3Q 2007	2007	2006
Revenue	3,391	2,259	9,157	1,411
Cost of Sales	2,471	1,436	6,500	550
Gross Margin	921	823	2,657	861
Expenses	1,722	532	1,607	701
Income (loss) from Operations	(801)	291	1,050	160
Net Income (loss)	(877)	(143)	632	209
EPS (CAD\$)	(\$0.01)	\$0.00	0.0124	0.0064
Shares Outstanding (mm)	74.0	50.3	65.6	149.6

All figures in 000's except EPS and shares outstanding

## Operations

- R&D to produce high-yielding Rebaudioside A stevia seeds and plants
- Stevia seed growth and propagation
- Stevia extraction and refining
- Manufacture of formulated stevia products for consumers

Statements within this document relating to matters that are not historical fact are forward-looking statements based on current expectations, forecasts and assumptions that involve risks and uncertainties that could cause actual outcomes and results to differ materially. Factors that could cause or contribute to such differences include, but are not limited to general economic conditions, changes in technology, reliance on third-party manufacturing, managing rapid growth, global sales risks, limited intellectual property protection and other risks and uncertainties described in GLG Life Tech Corporation ("GLG") public filings with securities regulatory authorities. While all efforts are made to ensure the accuracy of the information, GLG assumes no liability for incorrect, incomplete or missing information. Past performance is not necessarily indicative of future performance.